

## 2024 Construction Outlook National Survey Results

Total Responses: 1293 Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

1. Compared to 2023, do you expect the available dollar value of projects you compete for in 2024 to be higher/lower/about the same (answer for all market areas in which your business operates)  
Responses 1271

\*Net equals difference between number of "Higher" and "Lower" responses as percent of total.

2. What percentage change do you expect in your headcount in 2024? Responses 1,270

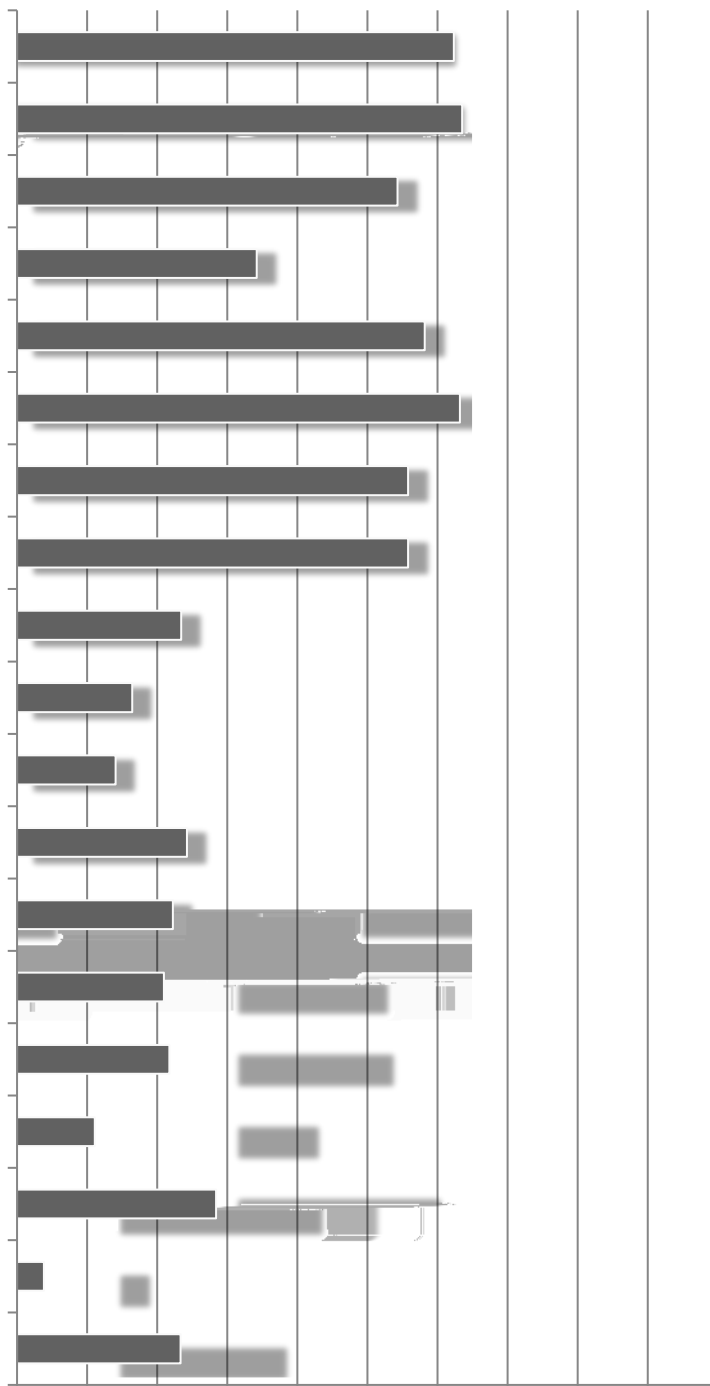
3. How would you describe your current situation in filling salaried and hourly craft positions? Responses 1,253



7. What difference, if any, has the Infrastructure Investment and Jobs Act (also known as the Bipartisan Infrastructure Law) made to your business? Responses: 1,187

8.

10. What are your biggest concerns for 2022 (mark all that apply) Responses: 1,179



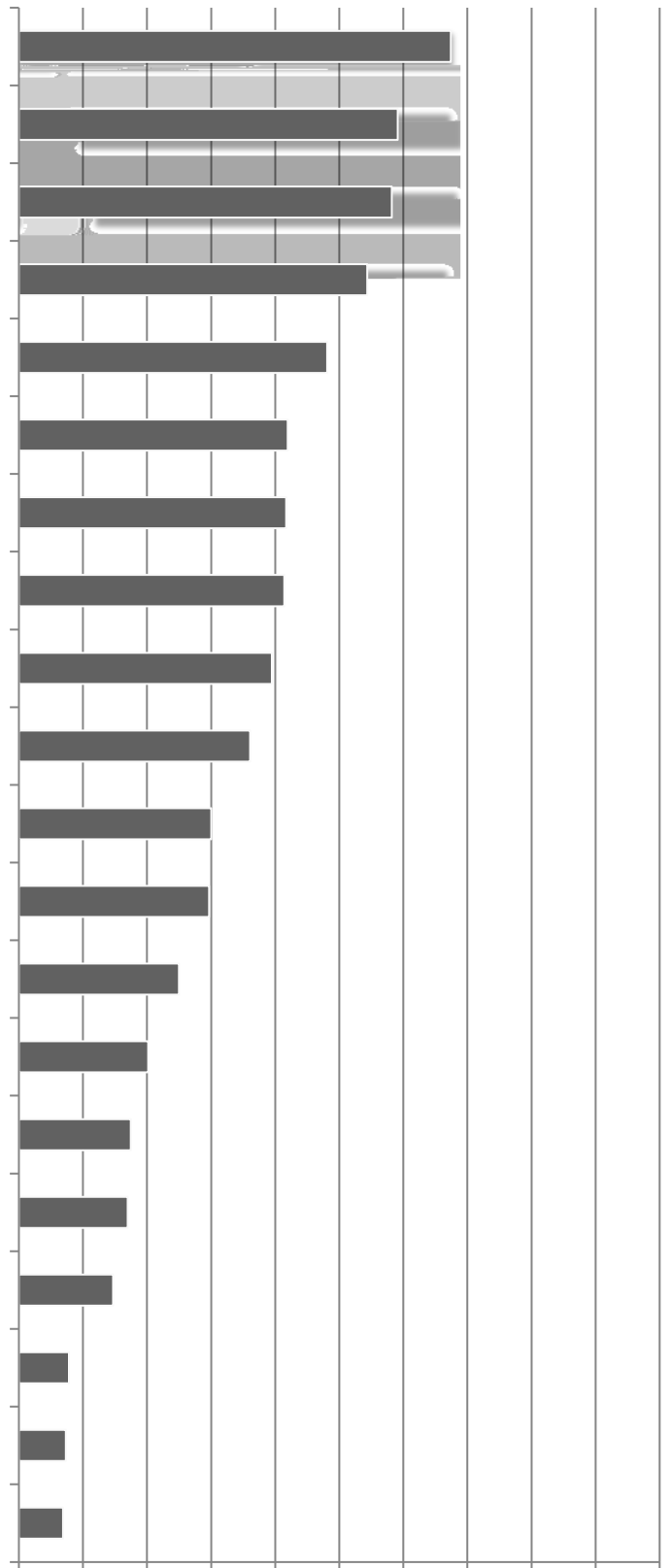
11. What challenges, if any, do you see regarding the safety and health of your firm's workers? (mark all that apply) Responses 1,062

12. Does your company invest in Responses 1,122

Artificial intelligence	19%	11%	0%	69%
Robotics	6%	8%	1%	85%
Drones	14%	26%	3%	58%
Autonomous equipment or vehicle	7%	7%	1%	85%
3-D printing	7%	5%	1%	88%
Offsite production	9%	21%	1%	70%

13. Compared to 2021, will your firm's 2023 investment in the following technologies change

14. How does your company plan to use mobile software technology? (mark all that apply) Responses: 1,089



15. What are your biggest IT challenges (mark all that apply)? Response 1091

16. Does your firm use cloud-hosted technology in any of the following ways (mark all that apply)?  
Response 4mnspe



