

2023 Construction Outlook

West Survey Results Responses: 43%

				30%	28%
Hospital	37%	19%	44%	18%	23%
Public Building	35%	20%	45%	15%	23%
Higher Education	36%	22%	42%	14%	16%
K12 School	36%	24%	40%	12%	16%
Other	25%	14%	60%	11%	10%
Data Center	33%	22%	45%	11%	12%
Manufacturing	33%	24%	42%	9%	14%
	29%	30%	41%	-1%	-4%

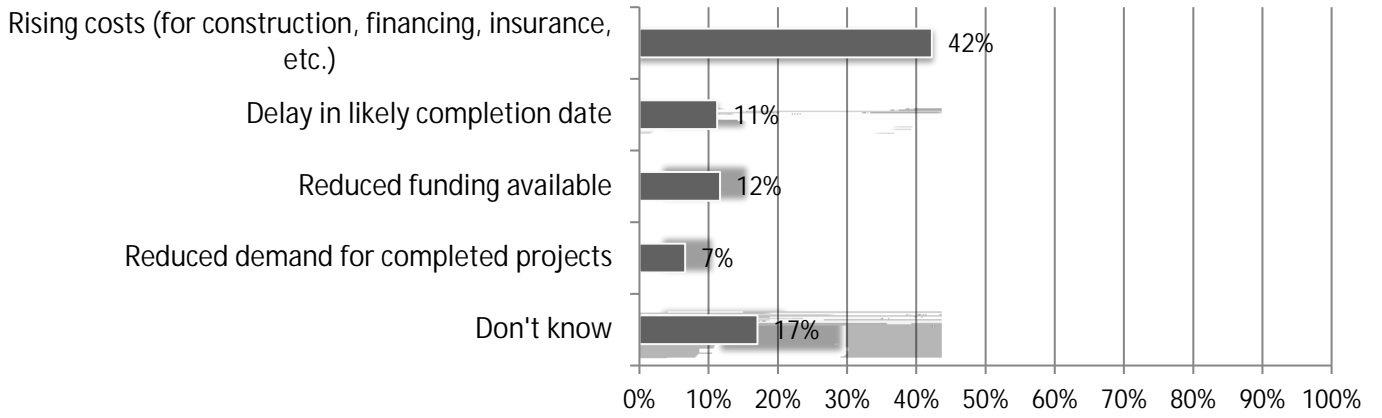
5.

7. Do you anticipate purchasing/leasing new work vehicles or equipment in 2023? Responses: 304

8. What difference, if any, has the Infrastructure Investment and Jobs Act of 2021 (the "Bipartisan Infrastructure Law") made to your business? Responses: 305

9. Did an owner postpone or cancel any projects that were scheduled to start in 2022 or 2023? (mark all that apply) Responses: 303

10. If projects were postponed or canceled, what was the main reason? Responses: 258

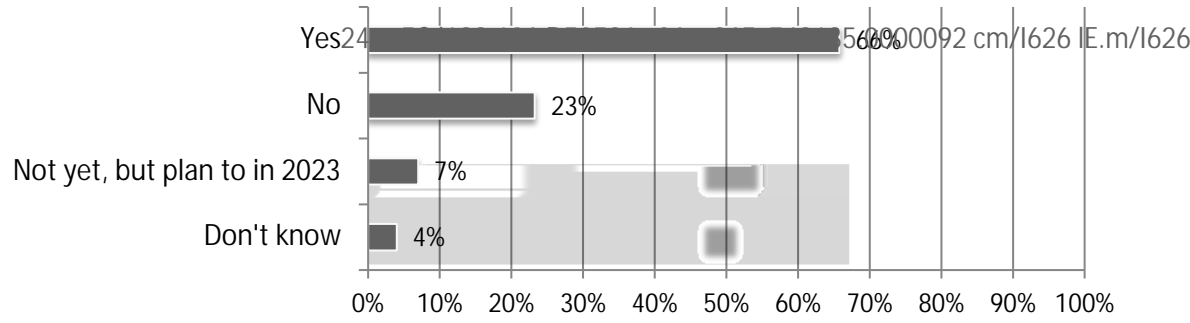


11. What are your biggest concerns for 2023? (mark all that apply) Responses: 303

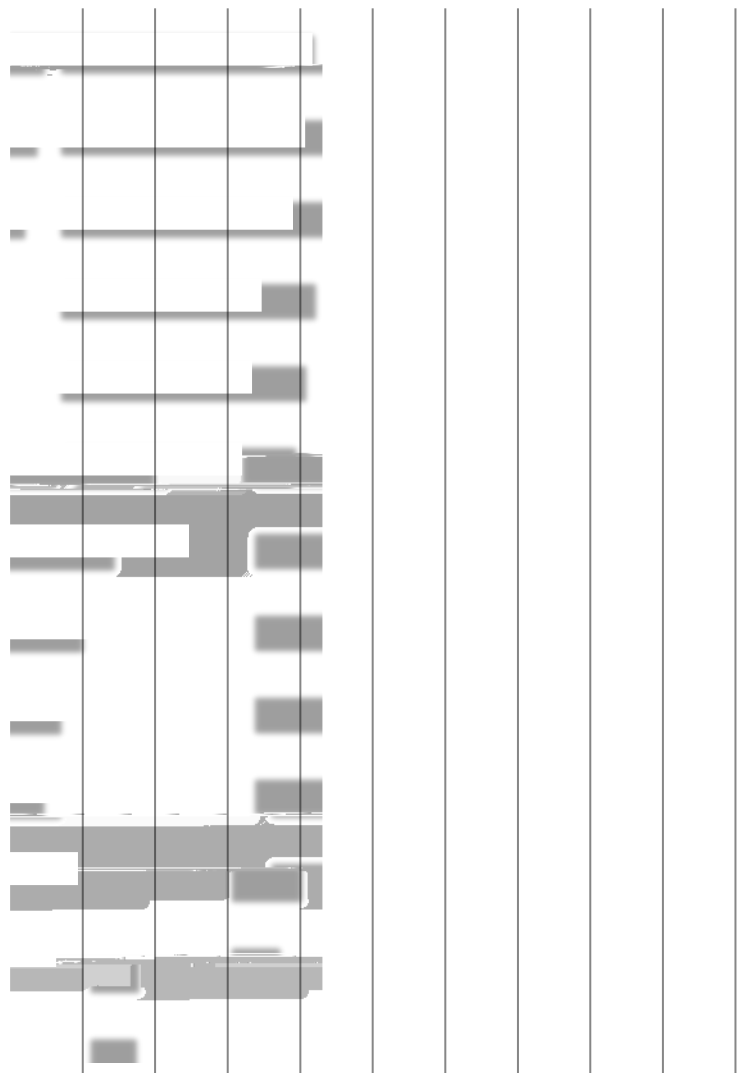
12. What challenges, if any, do you see regarding the safety and health of your firm's workers? (mark all that apply) Responses: 265

13. Compared to 2022, will your firm's 2023 investment in the following technologies change? (mark all that apply) Responses:

15. Does your firm currently have a formal IT plan to support your business objectives? Responses: 301

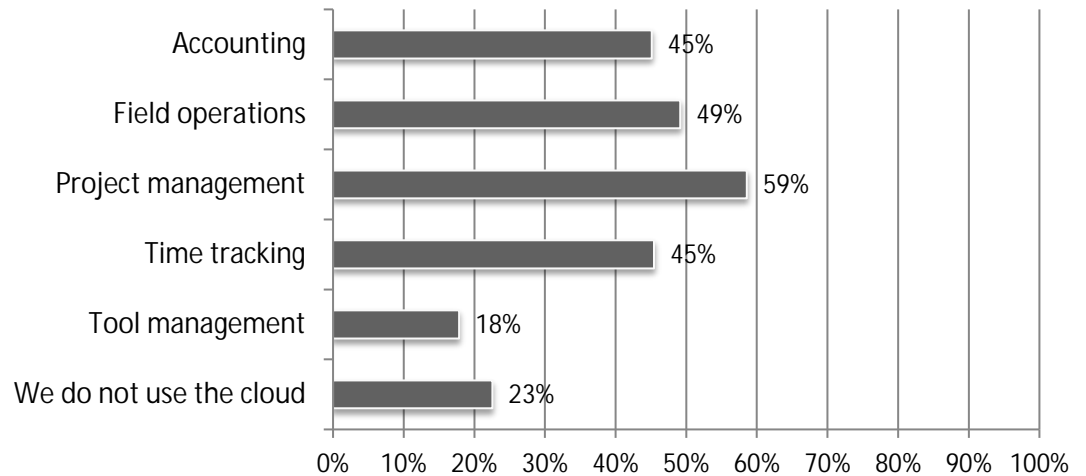


16. What are your biggest IT challenges (mark all that apply)? Responses: 300

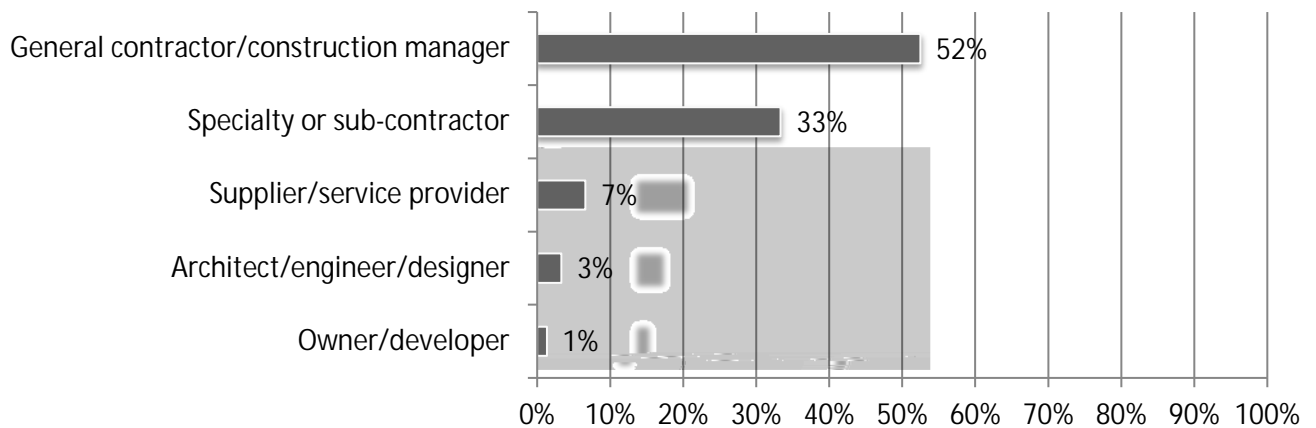


17. Does your firm use cloud-hosted technology in any of the following ways (mark all that apply)?

Responses: 297



18. What best describes your firm? Responses: 303



19. When you self-perform construction work, do you operate as a union contractor or an open-shop contractor?

Responses: 301

